



HIGH LINER FOODS

Annual General Meeting

Tuesday, May 18, 2021 (10:30 AM EST)



Tim Rorabeck



**Executive Vice President, Corporate Affairs &
General Counsel**



Disclaimer

Certain statements made in this presentation are forward-looking and are subject to important risks, uncertainties and assumptions concerning future conditions that may ultimately prove to be inaccurate and may differ materially from actual future events or results. Actual results or events may differ materially from those predicted. Certain material factors or assumptions were applied in drawing the conclusions as reflected in the forward-looking information. Additional information about these material factors or assumptions is contained in High Liner Foods' Annual Report available on SEDAR (www.sedar.com) and in the Investor Center section of the High Liner Foods website (highlinerfoods.com).

Presentation Currency

High Liner Foods (“the Company”) reports its earnings and financial statements in USD. The Company’s common shares trade on the TSX and are quoted in CAD and therefore references in this presentation to share price, dividends and market capitalization are in CAD.

Non-IFRS Measures

Certain non-IFRS financial measures and ratios are used when discussing the Company's financial performance that do not have a standardized meaning prescribed by IFRS, including "Standardized EBITDA", "Adjusted EBITDA", "Adjusted Net Income", "Adjusted Diluted Earnings Per Share" and "Net Debt". Management believes these measures provide useful information to both management and investors in measuring the financial performance and condition of the Company. These measures may not be comparable to similarly titled measures presented by other publicly traded companies and should not be construed as an alternative to other financial measures determined in accordance with IFRS. All non-IFRS measures are reconciled to IFRS measures in our MD&A.

Robert Pace



Chairman of the Board of Directors



Rod Hepponstall



President & Chief Executive Officer



Reimagining Seafood **TO NOURISH LIFE**

Moving Forward With Purpose

Question Period

Robert Pace,
Chairman of the Board of Directors

Rod Hepponstall,
President & Chief Executive Officer

Paul Jewer,
Executive Vice President & Chief Financial Officer



Thank you

Join High Liner Foods' Q1 2021 Conference Call at 2:00 PM EST today,
Tuesday, May 18, 2021.

Please visit www.highlinerfoods.com for more details.




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